

Bologna, Italy - 30 April 2021

EEMAXX

Company profile Business Model

www.eemaxx.it



AGENDA



- Company Profile



- Business Model



- Energy Markets



- Global Service Network



- Project References

Business Scope

- New Energy Investments and Developments
- Investment Consultancy and management
- Project Proposals
- Project EPC Services
- Foreign Trade and Cooperation
- Master Planning Design Services

Business Approach

- Establish partnership with international advanced new energy companies
- Possess mature technology and actual operation projects
- Possess a number of sustainable development projects on pipe line
- To acquire approved technology and IP patent in combination with project investment and construction finance
- Establish cooperation (joint venture) company to achieve cost effective and best value of EPC package for the project.

Our Service Portfolio - Overview

1

- Project Development

2

- EPC

3

- Interconnection

4

- Project Asset Management, Operation & Maintenance

5

- Distributed Energy and Market Parity



Our Service Portfolio - A Comprehensive Approach

1

Project Development

- As a turnkey project developer, we are be able to offer project development up to completion as turn key solution.
- We develop own projects or acquire project rights.
- Our business model is BOT (Build Operate and Transfer) and IPP with attractive and bankable terms & conditions.
- We also provide EPC services.



Our Service Portfolio - A Comprehensive Approach

2

EPC

- As the general contractor, we deliver all the services towards the completion of turn-key Chemical plants, PV plants, wind farms, Cogeneration – CHP, biogas-biomethane plants and WTE including procurement or production of all necessary equipment and parts, as well as the installation.
- We have a strong network of equipment suppliers and service providers in place and work with experienced local or international EPC and/or BOS partners.



Our Service Portfolio - A Comprehensive Approach

3

Interconnection

- We take care of the connection to the grid, including tests, provisional acceptance and final acceptance certificate.

4

Assets Management and Operation & Maintenance

- We can provide asset management and O&M services to the plant together with our service partners around the world.



Our Service Portfolio - A Comprehensive Approach

5

Distributed Energy and Market Parity

- We developed a new approach to power by offering distributed energy and market parity services including dispatching energy on and off grid if needed.

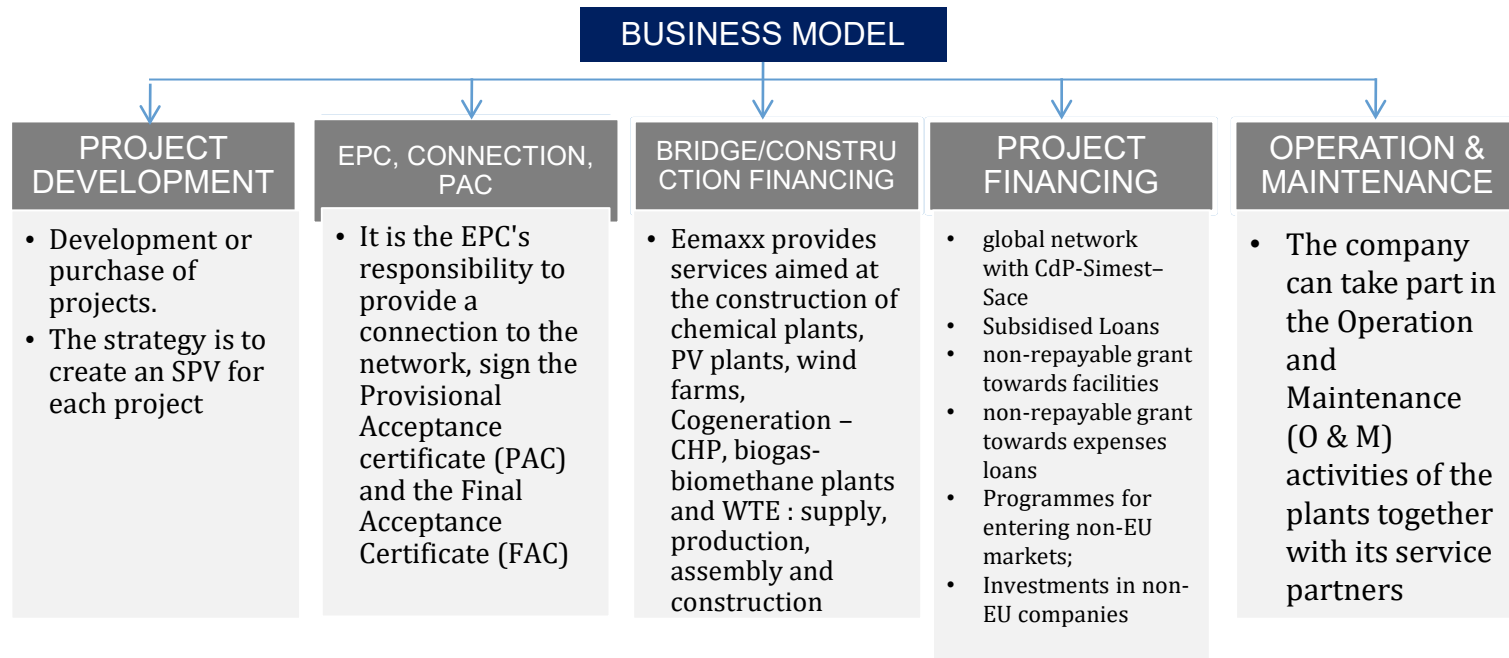


Six Energy
Location: Emilia Romagna, Italy
Location Type: Roof Top
Project Scale: 2,3 MWp



Location: Campania, Italy
Project Type: Roof Top
Project Scale: 1,8 MWp





Our Track Record

Over the past three years, Eemaxx has completed projects in:

- Italy : 48 MW solar plants on the ground
- Italy : 30 MW solar plants on the roof
- Italy : 320 MW wind farms
- Italy : 6 MW biomass cogeneration plant wood chips

On-going projects in:

Central Europe

- Italy: 35 MW solar plants as SEU
- Italy: 50 MW solar plants as PPA
- Italy: 225 MW solar plants on the ground in industrial areas, waste plants , landfill and stone quarry
- Italy: KREN ENERGY DISTRICT: 9,9MW Cogeneration - CHP + solar plant – Biomethane plant – Wood chip Factory
- Italy: 3 biofuel plants
- Italy: 129 MW wind farms
- Italy: 577 MW hydro power station
- Italy: 8 street lights contracts energy management projects
- Greece: 6 MW biogas straw
- Greece: 270 MW solar plant
- The Netherland: 2 x Biogas manure 30M m3

South-eastern Europe

- Serbia: 2 x 5 MW Cogeneration – CHP plants
- Serbia: 300 MW wind farms
- Serbia: 174 MW wind farms

Project References

Current Projects

- Serbia: 100 MW solar plants on the ground
- Bosnia: 8 Cogeneration – CHP plants wood chips
- Bosnia: 175 MW solar plants on the ground
- Croatia: 5 MW Cogeneration – CHP plant
- Bulgaria: 100 MW solar plant on the ground
- Romania: 90 MW solar plant on the ground

Central ASIA

- Uzbekistan: 100 MW solar plant on the ground
- Kazakhstan: projects development with JSC “Electric power and energy saving development institute”

Middle east

- Jordan: 60 MW solar plant;
- Iraq: 100 MW solar plants;

Africa

- Côte-d'Ivoire: 70 MW Biomass cogeneration plant
- Ghana: Chlor-Alkali Project
- Guinea Bissau: 100 MW solar plants on the ground
- Guinee Conakry: 100 MW solar plants on the ground
- Libya: 50 MW solar plants on the ground
- Senegal: 100 SOLAR POWER PLANTS on the roofs of drinking water supply systems with storage in agricultural area
- Senegal: Waste to energy plant 1500/tpd
- Senegal: 150 MW wind farms

Project References

Current Projects

- Senegal: 150 MW solar plant
- Sudan: 200 MW solar plant

ASEAN

- Brunei: 30 MW pv plants on the ground
- Indonesia: 2 biomass plants

Project References



Six Energy
Location: Emilia Romagna, Italy
Location Type: Roof Top
Project Scale: 2,3 MWp



Location: Campania, Italy
Project Type: Roof Top
Project Scale: 1,8 MWp



Location: Cuneo, Italy
Project Type: Roof Top
Project Scale: 1.8 MWp



Location: San Floro, Calabria, Italy
Project Type: Ground Mounted
Project Scale : 24 MWp



Italy «Defence» Portfolio
Location: Various Regions, Italy
Project Type: Roof Top
Project Scale: 20,6 MWp total

Project References



Italy «retail park»
Location: Bologna, Italy
Project Type: Roof Top
Project Scale: 6,2 MWp total



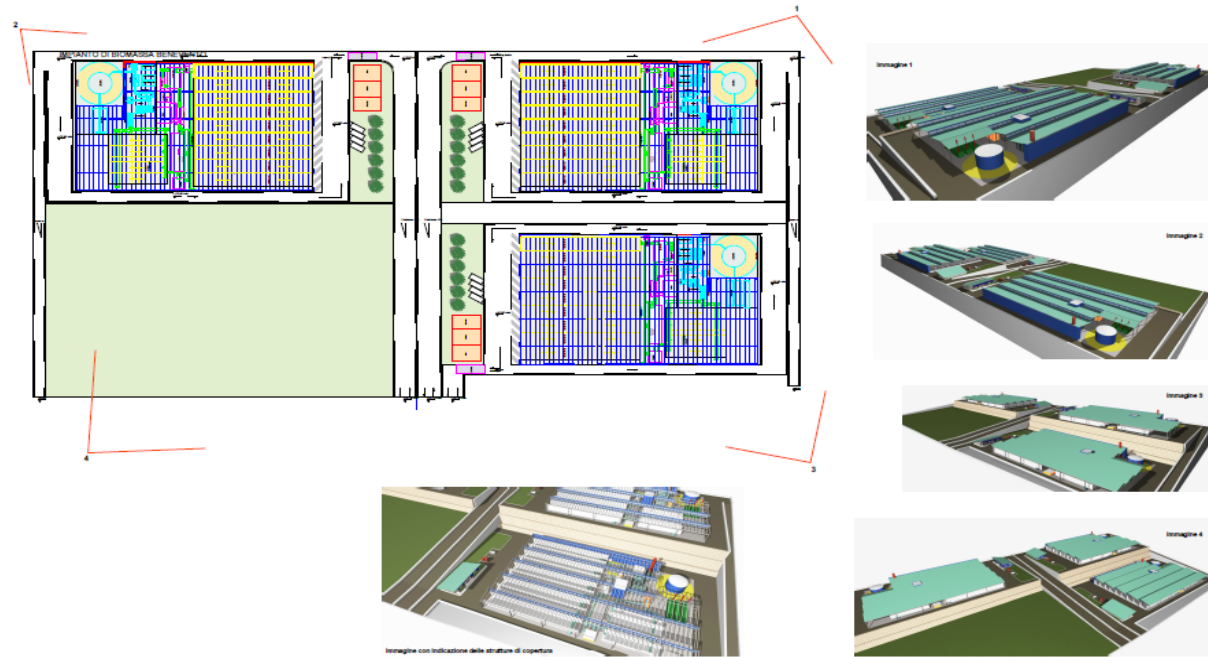
Italy «industrial factory»
Location: Bari, Italy
Project Type: Roof Top
Project Scale: 499,2 kWp

Substation



Location: San Floro, Calabria, Italy
Project Type: Ground Mounted
Project Scale : 24 MWp

Project References

Cogeneration - CHP

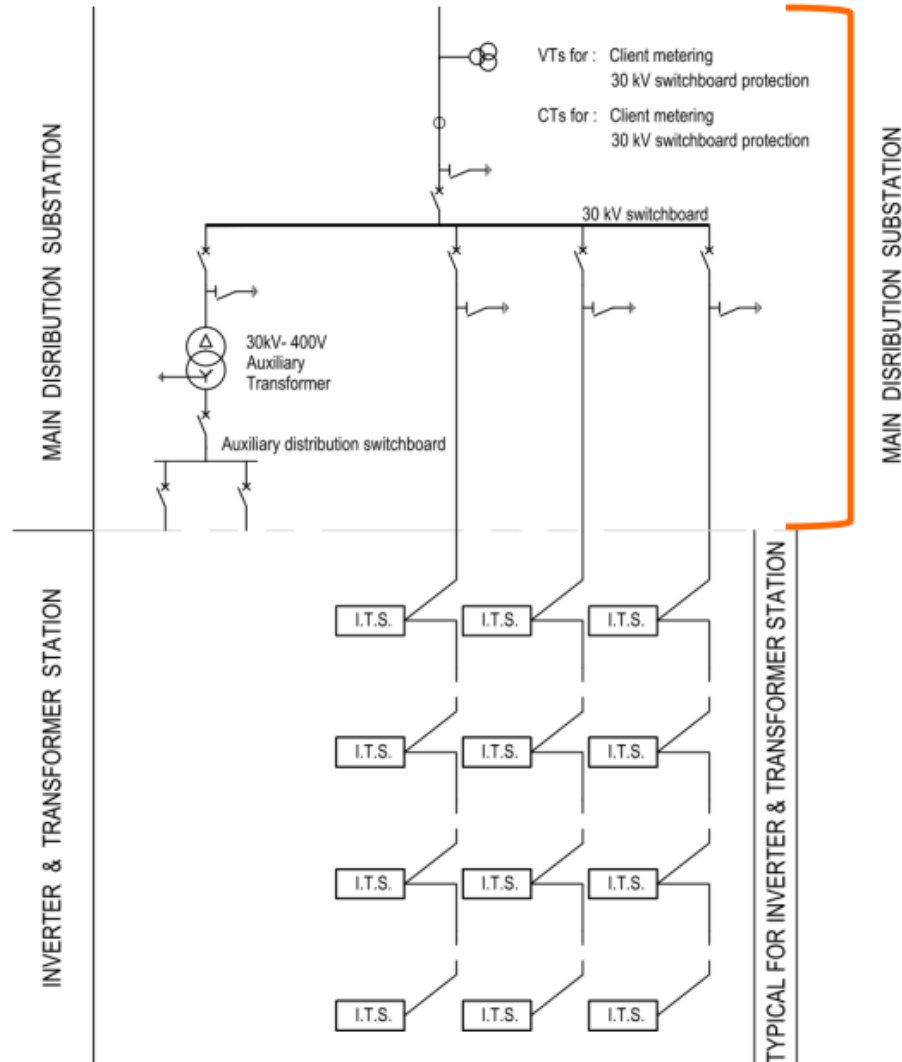
Location: Benevento, Campania, Italy
Project Type: Biomass plant
Project Scale : 2x1 MWp + 2 MWp

Cogeneration - CHP



Location: Benevento, Campania, Italy
Project Type: Biomass plant
Technology Gasification module including
wood line, drier, ash treatment

Electric plants



PV and Storage



Capacity: PV 40 kW + BESS 320 kWh
+ Diesel 415 kVA
Electricity saved each year: 84,096 kWh
Estimated annual savings: US\$ 56,000



Intelligent micro-grid system



Capacity : 30 kW / 100 kWh
Type: PV + Storage + Diesel



Capacity : 100 kW / 200 kWh
Type: PV + Storage + Diesel

40 MWE Waste to Energy plant



Location: Conakry, Guinea
Project Type: WTE
Project Scale : 40MWp

Biomass cogeneration plants



HAN PIESAK

- 1 Gasification unit
- 1 Torrifaction factory

€15 M INVESTMENT

Location: RIBNIK - Bosnia-Erzegovina

Project Type:

1 logistic center

1 Gasification unit

1 Torrifaction factor

Project Scale: €18 M INVESTMENT

Pellet factories

KOZARSKA DUBICA

- 1 Pellet factory

€4 M INVESTMENT



**Location: SRBAC - Bosnia-
Erzegovina**
Project Type: 1 Pellet factory
Project Scale: €4 M INVESTMENT

DOBOJ

- 1 logistic center
- 1 Pellet factory

€5 M INVESTMENT



FOCA

- 1 Pellet factory

€4 M INVESTMENT

OUR TRACK RECORD



ESTINNES

2006 Belgium
81 MW Sold 2016

Developed
Built

Financed
Operating



BIEVRE

2007 Belgium
14 MW Sold 2014

Developed
Built

Financed
Operating



FLOREFFE

2008 Belgium
21 MW Sold 2015

Developed
Built

Financed
Operating



LEUZE-EN-HAINAUT

2009 Belgium
21 MW Sold 2015

Developed
Built

Financed
Operating



ANGLURE

2007 France
36 MW Sold 2013

Developed



LE NITIS

2017 France
24 MW In operation

Developed
Built

Financed
Operating



ESTAIMPUIS

2017 Belgium
11 MW Sold 2017

Developed



GESVES - OHEY

2017 Belgium
19 MW In operation

Developed
Built

Financed
Operating

Campolattaro Project *Setting*





Campolattaro Project

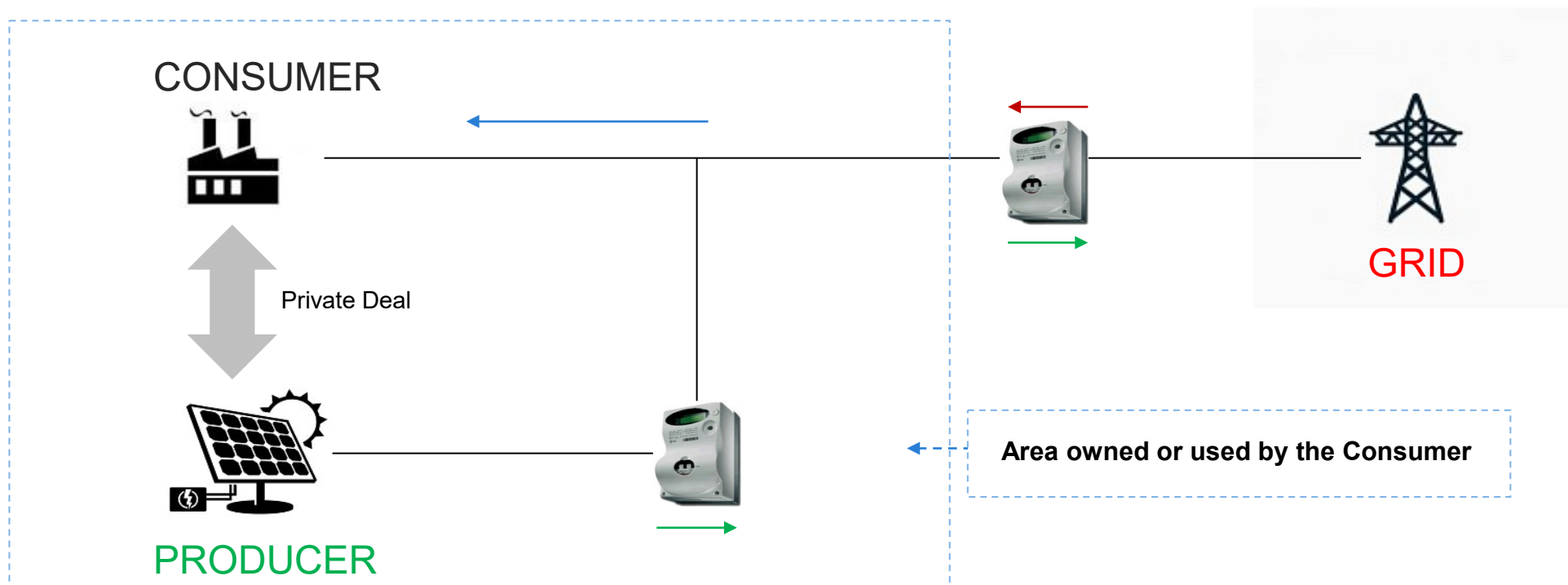
Some figures

The project

Hydraulic capacity of Monte Alto basin	7.000.000 m ³
Maximum generation flow rate	126 m ³ /s
Maximum pumping flow rate	102 m ³ /s
Average net generation drop	500 m
Maximum generation power	572 MW
Maximum pumping power	628 MW
Total length of galleries (including penstocks)	12.200 m
Earth moving	~2 Mm ³

SEU

Efficient System for Users or SEU (Sistemi Efficienti di Utenza) consist of **configurations** for photovoltaic systems or high-yield cogeneration solutions, with a maximum power of 20 MWe. They are managed by a sole producer, who is not the end user, with a **direct, private connection** to the consumption unit, and can be installed in **an area owned or used by the customer**.



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Eemaxx - WSB Group

Thank you for your attention!

30 April 2021